UPS WORLDSHIP INTEGRATION LEVERAGES THE KEYED IMPORT IN UPS WORLDSHIP
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Clicking the Keyed Import option opens the ‘Enter import key:’ dialog box. This is where the JobBOSS Packlist number is to be entered.

I entered Customer Shipments – Job Packlist 13043 into the dialog box. Automatically the ‘Ship To’ tab was populated with information from JobBOSS. Filled in on the ‘Service’ tab was the Declared Value (Total Price), Reference Number 2 (Customer PO #), UPS Service (Packlist Ship Via), and since the JobBOSS Ship Via indicated a Saturday delivery, Saturday Delivery was checked.
If we move to the ‘Reference’ tab, the entered Packlist Number is stored in Reference Number 3. Again, Reference Number 2 is the Customer PO #.

Click the ‘Process Shipment’ pushbutton to ship the package. This process makes available the Tracking Number, Weight, Shipping Cost, and Number of Cartons.

Now in order for JobBOSS to grab the available UPS information, the UPS WorldShip Import applet needs to be run. This can be done manually or set on a Windows Task so that it is run automatically at a defined frequency, i.e. every 15 minutes.
If run manually, user is notified when the applet is finished running.

Once the applet has completed, we move back to the Packlist in JobBOSS to verify that the UPS information has automatically been posted.
Let’s run another example to see even more features that the integration provides. If the Keyed Import finds a UPS Acct# in a field on the Customer’s Custom tab, the ‘Bill Transportation To:’ will be set to Receiver.

If the Contact on the Packlist has an email address, the Quantum View Notify email will automatically
Wondering how the integration knows which JobBOSS Ship Via lines up with which UPS Service? During the install of the integration, your current JobBOSS Ship Vias used to ship via UPS are mapped to the actual UPS Services. No need to change your terminology, the integration is tailored to you.

What happens when you need to Void a UPS shipment? The next time the UPS WorldShip Import applet runs, the JobBOSS Packlist fields will be cleared.
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